FORM A: PROPOSAL (See B8)

1.	Contract Title	REQUEST FOR PROPOSAL FOR A CAPITAL MARKET ADVISOR FOR THE CITY OF WINNIPEG'S CAPITAL INTEGRATION PROJECT (SOUTHWEST TRANSITWA STAGE 2 AND THE PEMBINA HIGHWAY UNDERPASS WIDENING)					
2.	Proponent						
		Name of Proponent (Legal N	ame)				
		Usual Business Name of Pro	ponent as it appears on Invoice (if diff	erent from above)			
		Street					
		City	Province	Postal Code			
		Email Address of Proponent					
	(Mailing address if different)	Facsimile Number					
		Street or P.O. Box					
		City	Province	Postal Code			
		GST Registration Number (if	applicable)				
	(Choose one)	The Proponent is:					
		a sole proprietor					
		a partnership					
		a corporation					
		carrying on business ur	nder the above name.				
3.	Contact Person	The Proponent hereby authorizes the following contact person to represent the Proponent for purposes of the Proposal.					
		Contact Person	Title				
		Telephone Number	Facsimile Number				
4.	Definitions		used in the Contract shall h General Conditions and D5.1.				

5.	Offer	The Proponent hereby offers to perform the Services in accordance with the Contract for the Fees, in Canadian funds, set out in the Proposal Submission.				
6.	Execution of Contract	The Proponent agrees to execute and return the Contract no later than seven (7) Calendar Days after receipt of the Contract, in the manner specified in C4.1.				
7.	Commencement of the Services	The Proponent agrees that no Services shall commence until it is in receipt of a notice of award from the City authorizing the commencement of the Services.				
8.	Contract	The Proponent agrees that the Request for Proposal in its entirety shall be deemed to be incorporated in and to form a part of this offer notwithstanding that not all parts thereof are necessarily attached to or accompany this Proposal.				
9.	Addenda	The Proponent certifies that the following Addenda have been received and agrees that they shall be deemed to form a part of the Contract:				
		No Dated				
10.	Time	This offer shall be open for acceptance, binding and irrevocable for a period of sixty (60) Calendar Days following the Submission Deadline.				
11.	Signatures	The Proponent or the Proponent's authorized official or officials have signed this				
		day of , 20				
		Signature of Proponent or Proponent's Authorized Official or Officials				
		(Print here name and official capacity of individual whose signature appears above)				

(Print here name and official capacity of individual whose signature appears above)

FORM B: FEES (See B9)

REQUEST FOR PROPOSAL FOR A CAPITAL MARKETS ADVISOR FOR THE CITY OF WINNIPEG'S CAPITAL INTEGRATION PROJECT (SOUTHWEST TRANSITWAY – STAGE 2 AND THE PEMBINA HIGHWAY UNDERPASS WIDENING)

FEES						
ITEM NO.	DESCRIPTION	SPEC. REF.	UNIT	APPROX. QUANTITY	FEE	
1.	Attendance at commencement meeting	D4.3(a)	Maximum Lump Sum	1		
2.	Review of documents	D4.3(b), D4.3(c), D4.3(d), D4.3(e)	Maximum Lump Sum	1		
3.	Attendance at CCMs and provision of advice	D4.3(g)	Maximum Lump Sum	1		
4.	Review and Evaluate financial attributes of bid submissions	D4.3(f)	Maximum Lump Sum	1		
5.	Blended Rate for the personnel assigned to provide Services	D4.3(h), D4.3(i)	Per Hour	25	/Blended rate per	
					hour	

Name of Proponent

FORM C: PERSON-HOURS (SeeB13.1)

	Task Description	Role/Project Role:: Name:				Total Person- Hours
	r	Hourly Rate:				
	D4.3 Scope of Services					
B9.1	The Scope of the Capital Markets Advisor's engagement includes, but is not limited to					
	(a) Attendance at one (1) meeting with the Project Manager					
	(b) Review and comment on RFP and DBFM agreement from a financing perspective					
	(c) Provide advice on optimal mix of public and private financing					
	(d) Provide advice on appropriate risk allocation for the project					
	(e) Input on interest rates and other assumptions used to develop the affordability cap					
	(f) Review and evaluate bid submissions					
	(g) Attendance at two (2) sets of Commercially Confidential Meetings ("CCMs")					
B9.2	Cost per trip to Winnipeg, excluding hourly rate while working in Winnipeg					
	Total Person-Hours		 	 	 	